



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28061	-45	-0.16
NIFTY	8697	-11	-0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.23	-0.68
HDFCBANK	72.37	+0.35
ICICIBK	7.50	+0.67
INFY	15.60	-1.02
TATAMOTOR	42.18	+1.64
WIPRO	9.74	-0.10

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	56.25
FIIs Index Future	-892.98
FIIs Index Options	29.50
FIIs Stock Future	70.53
FIIs Stock Options	49.13
DIIs Eq (Provisional)	726.8

CURRENCY

RBI RATE	07-OCT-2016
RUPEE - \$	66.7875
EURO	74.2744
YEN 100	64.3000
GBP	83.2373

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18240	-28	-0.15
NASDAQ	5292	-14	-0.27
NIKKEI	16860	Unch	Unch
HANG SENG	23851	Unch	Unch
SGX NIFTY	8738	+24	-0.28

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	49.28	-0.53
NATURAL GAS	3.165	-0.028
GOLD	1263.2	+11.3
SILVER	17.680	+0.300
COPPER	2.1680	+0.0045

WORLD EVENTS

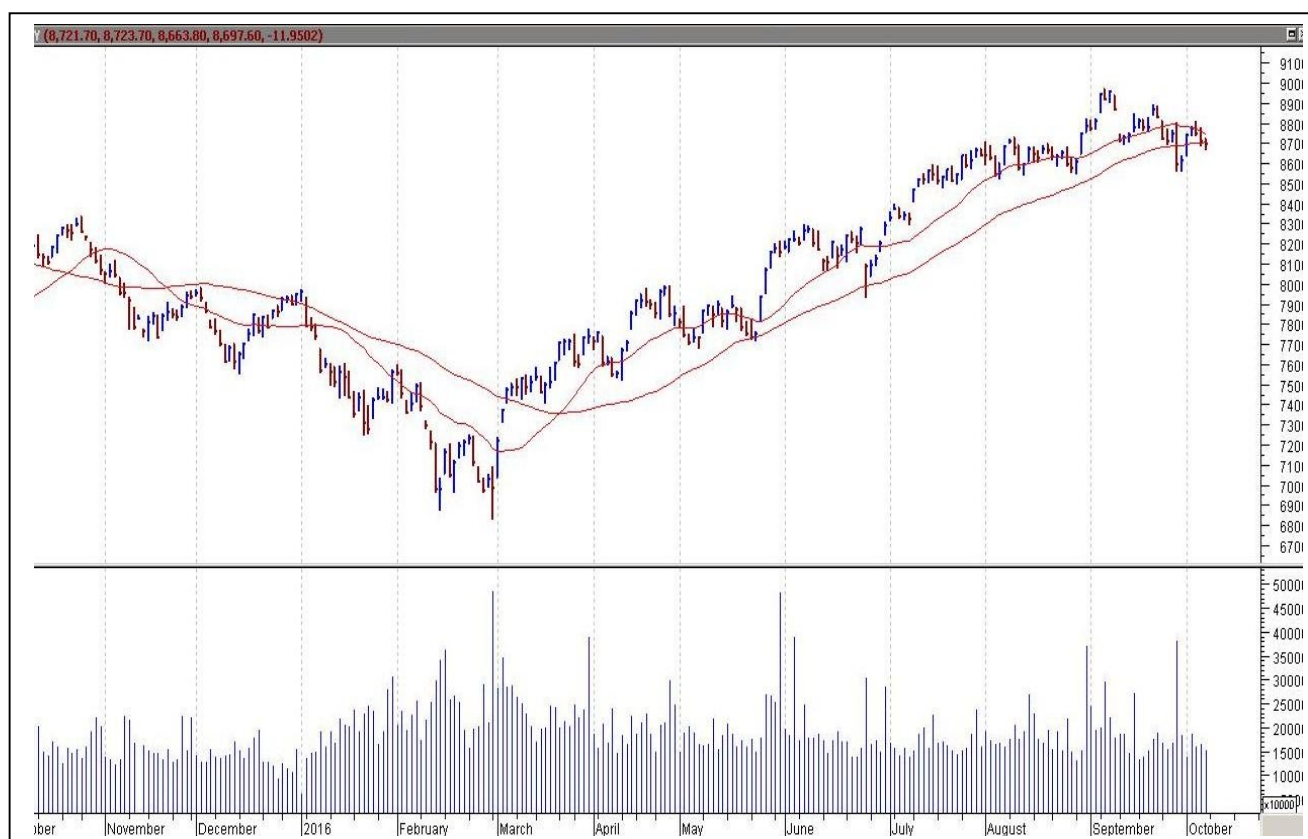
- US: NIL
- UK: NIL

TOP STORY

- IRB Infra : MSRDC terminates concession agreement for Mumbai-Pune phase ii project
- A2Z Infra gets Rs 96 crore contract from Jharkhand Urja Sancharan Nigam
- Excel Crop Care : Shroff family completes sales 24.72 percent holding to Sumitomo Chemical. Sumitomo Chemical now owns 64.94 percent in co.
- NALCO , NMDC , MOIL: Govt to go ahead with 6000 crore divestment in three companies in Q4 FY17
- Oil India gets environ nod for Rs 220 crore drilling project in Jaisalmer
- Dr Reddy's enters Columbian market with medicines for cancer patients
- ITC approved 100 percent divestment in US subsidiary for USD 24mn
- Fortis Healthcare 's Singapore subsidiary accepts credit facility of SGD 150 mn from consortium of bank



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded in red in tight range for most part of the day in absence of any upside triggers. The selling pressure was visible across IT, TECK and Oil & Gas sector which pulled market lower to end in red for third straight session. The benchmarks made a cautious start and were trading slightly in red in early deals on account of selling in frontline blue chip counters tracking rise in crude oil prices in overnight trade. The sentiments were under pressure after Indian rupee fell against the US dollar on account of buying of American currency by banks and importers. For today's trade Nifty likely to trade in the range between 8725 – 8745 in the upper side and 8665 – 8645 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8697	8665	8645	8635	8615	8725	8745	8775	8785
USDINR	66.86	66.8	66.7	66.6	66.5	66.95	67	67.1	67.2



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PRAKASHCON	ARUNA PRAKASH LADDHA	S	689,172	19.26
SANGHVIMOV	DSP BLACKROCK MUTUAL FUND	B	406,189	240
SANGHVIMOV	DSP BLACKROCK MUTUAL FUND	B	625,694	240
SANGHVIMOV	DSP BLACKROCK MUTUAL FUND	B	392,000	240

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AUROPHARMA	SUNEELA RANI PENAKA	SELL	8660510	849.3
BALLARPUR	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	5350527	14.74
EXCEL	SUBHADRABEN RAMESHCHANDRA SHAH	SELL	272225	46.75

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JINDALSTEL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Endurance Technologies Ltd	Equity	05-Oct-2016	07-Oct-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1625	1612	1599	1622	1635	1644
ADANI PORTS	267	263	260	266	269	272
AMBUJACEM	253	250	247	252	255	257
ASIANPAINT	1185	1174	1163	1192	1203	1221
AXISBANK	534	529	525	534	539	544
BAJAJ-AUTO	2884	2812	2741	2856	2927	2971
BANKBARODA	164	162	161	164	166	167
BHARTIARTL	319	316	313	320	324	328
BHEL	135	134	133	135	136	137
BOSCH LTD	23136	22929	22722	23067	23274	23412
BPCL	664	653	643	666	677	690
CAIRN	223	220	217	224	227	231
CIPLA	570	563	556	573	580	590
COALINDIA	319	316	314	318	320	322
DRREDDY	3054	3039	3023	3060	3076	3097
GAIL	414	411	409	415	418	422
GRASIM	1025	1008	991	1021	1038	1050
HCLTECH	807	791	776	800	816	825
HDFC	1404	1393	1382	1409	1420	1437
HDFCBANK	1281	1275	1270	1282	1287	1293
HEROMOTOCO	3474	3450	3426	3471	3495	3517
HINDALCO	158	156	155	158	160	162
HINDUNILVR	877	867	857	878	889	900
ICICIBANK	251	248	245	251	254	257
IDEA	80	80	79	80	81	81
INDUSINDBK	1221	1210	1199	1219	1230	1239
INFY	1013	1004	995	1019	1028	1043
ITC	239	237	235	239	241	242
KOTAKBANK	783	777	771	781	787	791
LT	1457	1445	1434	1453	1464	1472
LUPIN	1500	1488	1477	1497	1508	1517
M&M	1374	1367	1359	1377	1385	1395
MARUTI	5684	5662	5640	5689	5712	5739
NTPC	148	147	146	149	150	151
ONGC	267	265	262	269	272	276
PNB	144	141	139	143	145	147
POWERGRID	177	176	174	178	179	181
RELIANCE	1109	1103	1096	1113	1119	1129
SBIN	259	256	253	258	261	263
SUNPHARMA	751	748	745	752	755	759
TATAMOTORS	566	556	547	562	571	577
TATAPOWER	81	79	77	80	82	83
TATASTEEL	407	395	384	401	413	419
TCS	2368	2355	2342	2371	2384	2401
TECHM	420	417	413	420	424	428
ULTRACEMCO	3934	3900	3865	3940	3974	4014
VEDL	195	192	190	195	198	201
WIPRO	477	475	473	477	479	482
YESBANK	1274	1265	1256	1275	1284	1294
ZEEL	572	561	549	567	579	585

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1222/\$1191 & Resistance = \$1285/\$1321.
- Crude oil range->\$45 to \$55.
- Stocks Decline as Bonds Little Changed after U.S. Jobs Report: - Stocks fell while Treasuries and the dollar were little changed after data showing steady growth in the U.S. jobs market kept the Federal Reserve on track to raise interest rates by the end of the year.
- Dollar index turns lower after U.S. nonfarm payrolls: - The dollar turned lower against the other major currencies on Friday, pulling away from a two-month peak after U.S. employment data for September disappointed analysts' expectations. The U.S. Labor Department said [the economy added](#) 156,000 jobs in September, compared to expectations for 175,000. The economy created 167,000 jobs in August, whose figure was revised from a previously estimated 151,000. The report also showed that [the unemployment rate](#) ticked up to 5.0% last month from 4.9% in August. Analysts had expected an unchanged reading for September. [Average hourly earnings](#) rose 0.2% in September, in line with expectations and after an uptick of 0.1% the previous month.
- OPEC officials set for flurry of meetings to nail down Algeria deal: - OPEC officials are embarking on an unusual flurry of meetings in the next six weeks, OPEC sources said on Friday, to nail down details of their deal to cut production agreed last week in Algiers.
- Oil edges lower; U.S. crude holds above \$50 on output cut hopes: - OPEC members are scheduled to meet November 30 in Vienna to discuss the details of an agreement to cut output to 32.5-33 million barrels per day.

TRENDS & OUTLOOK – DATE: 10- Oct- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28800	29130	29550	29870	30130
SILVER (Dec)	39000	40300	41600	42730	43900

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	309	315	321	327	333
ZINC (Oct)	149.20	152.10	155.10	157.80	160.45
LEAD (Oct)	132.10	135.10	138.20	140.40	142.75
NICKEL (Oct)	645	663	682	697	714

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3060	3200	3310	3445	3555
NATURAL GAS (Oct)	196	204	210	217	222

DATA TALKS : TODAY'S ECONOMIC DATA :

Alert: - (Monday, Oct 10, 2016, U.S. Bank Holiday), US banks will be closed in observance of Columbus Day;

Usual Effect: - Low liquidity and irregular volatility.



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All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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